

EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities

Issuer/Manager

MDR LIMITED

Security Not Found

No

Security Name

MDR LIMITED

Security Short Name

MDR

ISIN

SG1N26909308

Stock Code

A27

Market to be Listed

MAINBOARD

Announcement Details

Announcement Title

Equity Listing - Ordinary Shares

Date & Time of Broadcast

10-Dec-2019 20:01:19

Status

New

Announcement Sub Title

Allotment and issue of shares pursuant to exercise of Warrants

Announcement Reference

SG191210OTHR3H9N

Submitted By (Co./Ind. Name)

Madan Mohan

Designation

Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 66,236,514,841 ordinary shares to 73,569,292,261 ordinary shares by way of allotment and issuance of 7,332,777,420 new ordinary shares pursuant to the exercise of

7,332,777,420 Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 10 December 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 12 December 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 41,042,552,613.

Listing Details

Form of Issue

Registered

Primary Listing

Yes

Country of Primary Listing

Singapore

Issue Date

10/12/2019

Listing Date

12/12/2019 09:00:00

Issue Currency

Singapore Dollar

Trading Currency

Singapore Dollar

Asset Class

Ordinary Shares

Agent Details

Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.

Attachments

[Issue and Allotment of Shares Warrants 10December2019.pdf](#)

Total size =25K MB
