EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities
Issuer/Manager MDR LIMITED
Security Not Found No
Security Name MDR LIMITED
Security Short Name MDR
ISIN SG1N26909308
Stock Code A27
Market to be Listed MAINBOARD
Announcement Details
Announcement Title Equity Listing - Ordinary Shares
Date &Time of Broadcast 15-Nov-2019 18:25:50
Status New
Announcement Sub Title Allotment and issue of shares pursuant to exercise of Warrants
Announcement Reference SG191115OTHRK3JZ
Submitted By (Co./Ind. Name) Madan Mohan
Designation Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 65,372,003,959 ordinary shares to 65,565,130,249 ordinary shares by way of allotment and issuance of 193,126,290 new ordinary shares pursuant to the exercise of

193,126,290 Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 15 November 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 19 November 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,046,714,625.

Listing Details
Form of Issue Registered
Primary Listing Yes
Country of Primary Listing Singapore
Issue Date 15/11/2019
Listing Date 19/11/2019 09:00:00
Issue Currency Singapore Dollar
Trading Currency Singapore Dollar
Asset Class Ordinary Shares
Agent Details
Registrar Boardroom Corporate & Advisory Services Pte. Ltd.
Attachments
Issue and Allotment of Shares Warrants 15November2019.pdf
Total size =19K MB