## EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

## **Issuer & Securities**

Issuer/Manager

MDR LIMITED

Security Not Found No

INO

Security Name MDR LIMITED

Security Short Name MDR

ISIN

SG1N26909308

Stock Code A27

Market to be Listed MAINBOARD

Announcement Details

Announcement Title Equity Listing - Ordinary Shares

Date & Time of Broadcast 11-Nov-2019 18:19:34

Status

New

Announcement Sub Title

Allotment and issue of shares pursuant to exercise of Warrants

Announcement Reference SG1911110THRNBYC

Submitted By (Co./Ind. Name)

Madan Mohan

Designation Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 65,336,437,969 ordinary shares to 65,372,003,959 ordinary shares by way of allotment and issuance of 35,565,990 new ordinary shares pursuant to the exercise of 35,565,990

Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 11 November 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 13 November 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,239,840,915.

Listing Details
Form of Issue Registered
Primary Listing Yes
Country of Primary Listing Singapore
Issue Date 11/11/2019
Listing Date 13/11/2019 09:00:00
Issue Currency Singapore Dollar
Trading Currency Singapore Dollar
Asset Class Ordinary Shares
Agent Details
Registrar Boardroom Corporate & Advisory Services Pte. Ltd.
Attachments
Issue and Allotment of Shares Warrants 11November2019.pdf

Total size =25K MB