EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities
Issuer/Manager MDR LIMITED
Security Not Found No
Security Name MDR LIMITED
Security Short Name MDR
ISIN SG1N26909308
Stock Code A27
Announcement Details
Announcement Title Equity Listing - Ordinary Shares
Date &Time of Broadcast 30-Apr-2019 18:20:57
Status New
Announcement Sub Title Allotment and issue of shares pursuant to exercise of Warrants
Announcement Reference SG190430OTHRJOW6
Submitted By (Co./Ind. Name) Madan Mohan
Designation Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 64,963,120,197 ordinary shares to 65,051,216,197 ordinary shares by way of allotment and issuance of 88,096,000 new ordinary shares pursuant to the exercise of 88,096,000 Tranche 2 Warrants (W191217) at the exercise price of \$\$0.0011 for each new ordinary share on 30 April 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,560,628,677. **Listing Details** Form of Issue Registered **Primary Listing** Yes **Country of Primary Listing** Singapore **Issue Date** 30/04/2019 Listing Date 03/05/2019 09:00:00 **Issue Currency** Singapore Dollar **Trading Currency** Singapore Dollar **Asset Class Ordinary Shares Agent Details**

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Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.

Trading Limited with effect from 3 May 2019.

Attachments

Issue and Allotment of Shares Warrants 30April2019.pdf

Total size =19K MB