Equity Listing - Ordinary Shares::ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities

| Issuer/Manager | MDR LIMITED |
|---------------------|--------------|
| Security Not Found | No |
| Security Name | MDR LIMITED |
| Security Short Name | MDR |
| ISIN | SG1N26909308 |
| Stock Code | A27 |

Announcement Details

| Announcement Title | Equity Listing - Ordinary Shares |
|---|---|
| Date & Time of Broadcast | 12-Sep-2014 18:04:14 |
| Status | New |
| Announcement Sub Title | ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS |
| Announcement Reference | SG140912OTHRO5DV |
| Submitted By (Co./Ind. Name) | ONG GHIM CHOON |
| Designation | DIRECTOR AND CHIEF EXECUTIVE OFFICER |
| Description(Please provide a detailed description of the announcement in the box below) | The Board of Directors of mDR Limited (the 'Company') wishes to announce that the issued share capital of the Company has increased from 11,418,931,414 ordinary shares to 11,543,054,740 ordinary shares by way of allotment and issuance of 124,123,326 new ordinary shares pursuant to the exercise of 124,123,326 Warrants (W140925) at the exercise price of S\$0.005 for each new ordinary share on 12 September 2014. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 16 September 2014. The total outstanding Warrants (W140925) remaining after the aforesaid exercise is 1,209,712,037. |

Listing Details

| Form of Issue | Registered |
|----------------------------|---------------------|
| Primary Listing | Yes |
| Country of Primary Listing | Singapore |
| Listing Date | 16/09/2014 00:00:00 |
| Issue Currency | Singapore Dollar |
| Trading Currency | Singapore Dollar |
| Asset Class | Ordinary Shares |

Agent Details

| Registrar | Boardroom Corporate & Advisory Services Pte. Ltd. |
|-------------|---|
| Attachments | <pre>Issue_and_Allotment_of_Shares_Warrants_12September2014.pdf Total size =75K</pre> |

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