CHANGE IN CAPITAL :: CONVERTIBLE SECURITIES :: ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

* Asterisks denote mandatory information

| Name of Announcer * | MDR LIMITED |
|---|----------------------|
| Company Registration No. | 200009059G |
| Announcement submitted on behalf of | MDR LIMITED |
| Announcement is submitted with respect to * | MDR LIMITED |
| Announcement is submitted by * | PHILIP ENG HENG NEE |
| Designation * | DIRECTOR |
| Date & Time of Broadcast | 24-Apr-2012 17:53:05 |
| Announcement No. | 00105 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

| Announcement Title * | ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS |
|---|---|
| Specific shareholder's approval required? * | No |
| Description | Please refer to attachment. |
| Attachments | <u>Issue and Allotment of Shares Warrants 24April.pdf</u> Total size = 53K (2048K size limit recommended) |