

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	MDR LIMITED
Company Registration No.	200009059G
Announcement submitted on behalf of	MDR LIMITED
Announcement is submitted with respect to *	MDR LIMITED
Announcement is submitted by *	PHILIP ENG HENG NEE
Designation *	CHAIRMAN
Date & Time of Broadcast	30-Dec-2009 18:17:16
Announcement No.	00124

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *

ISSUE OF 1.5% EQUITY-LINKED REDEEMABLE NON RECALLABLE STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF S\$12,000,000, S\$10,000,000 AND S\$10,000,000 RESPECTIVELY

Description

The Board of Directors of mDR Limited (the "Company") wishes to announce that Value Capital Asset Management Limited, in its capacity as investment manager to Advance Opportunities Fund, has on 30 December 2009 subscribed for the tenth sub-tranche of Tranche 1 Notes amounting to S\$500,000.

None of the Directors or the Substantial Shareholders of the Company has any direct or indirect interest in the above transaction.

Note: (Capitalised terms not expressly defined herein shall have the same meanings as ascribed to them in the Company's Circular dated 21 December 2007).

BY ORDER OF THE BOARD

PHILIP ENG HENG NEE
Chairman
On behalf of MDR Limited

30 December 2009

Attachments

Total size = **OK**
(2048K size limit recommended)