Equity Listing - Ordinary Shares::Allotment and issue of shares pursuant to exercise of Tranche 1 Warrants

**Issuer & Securities** 

Issuer/Manager	MDR LIMITED
Security Not Found	No

**Announcement Details** 

Announcement Title	Equity Listing - Ordinary Shares
Date & Time of Broadcast	05-Jul-2018 19:56:00
Status	New
Announcement Sub Title	Allotment and issue of shares pursuant to exercise of Tranche 1 Warrants
Announcement Reference	SG180705OTHRY057
Submitted By (Co./Ind. Name)	Madan Mohan
Designation	Company Secretary
Description(Please provide a detailed description of the announcement in the box below)	The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 29,105,653,743 ordinary shares to 29,137,839,243 ordinary shares by way of allotment and issuance of 32,185,500 new ordinary shares pursuant to the exercise of 32,185,500 Tranche 1 Warrants (W181217) at the exercise price of S\$0.0010 for each new ordinary share on 5 July 2018. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9 July 2018. The total outstanding Tranche 1 Warrants (W181217) remaining after the aforesaid exercise is 49,700,052,477.

## **Listing Details**

Form of Issue	Registered
Primary Listing	Yes
Country of Primary Listing	Singapore
Issue Date	05/07/2018
Listing Date	09/07/2018 09:00:00
Issue Currency	Singapore Dollar
Trading Currency	Singapore Dollar
Asset Class	Ordinary Shares

## Agent Details

Registrar	Boardroom Corporate & Advisory Services Pte. Ltd.
Attachments	<sup>III</sup> <u>Issue and Allotment of Shares Trache 1 Warrants 5July2018.pdf</u> Total size =25K
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