

MISCELLANEOUS

* Asterisks denote mandatory information

| Name of Announcer * | MDR LIMITED |
|---------------------------------------------|--------------------------------------|
| Company Registration No. | 200009059G |
| Announcement submitted on behalf of | MDR LIMITED |
| Announcement is submitted with respect to * | MDR LIMITED |
| Announcement is submitted by * | ONG GHIM CHOON |
| Designation * | CHIEF EXECUTIVE OFFICER AND DIRECTOR |
| Date & Time of Broadcast | 19-Nov-2010 17:15:58 |
| Announcement No. | 00066 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

| Announcement Title * | ISSUE OF 1.5% PER CENT EQUITY-LINKED REDEEMABLE NON-RECALLABLE STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO \$\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF \$\$12,000,000, \$\$10,000,000 AND \$\$10,000,000 EACH RESPECTIVELY-CONVERSION |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Description | Please refer to attachment. |
| Attachments | <u>ConversionOfNotes19Nov10.pdf</u> Total size = 98K (2048K size limit recommended) |

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