

## EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

### Issuer & Securities

#### Issuer/Manager

MDR LIMITED

#### Security Not Found

No

#### Security Name

MDR LIMITED

#### Security Short Name

MDR

#### ISIN

SG1N26909308

#### Stock Code

A27

#### Market to be Listed

MAINBOARD

### Announcement Details

#### Announcement Title

Equity Listing - Ordinary Shares

#### Date & Time of Broadcast

28-Nov-2019 18:21:14

#### Status

New

#### Announcement Sub Title

Allotment and issue of shares pursuant to exercise of Warrants

#### Announcement Reference

SG191128OTHRFCRG

#### Submitted By (Co./Ind. Name)

Madan Mohan

#### Designation

Company Secretary

#### Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 65,776,316,249 ordinary shares to 65,956,955,276 ordinary shares by way of allotment and issuance of 180,639,027 new ordinary shares pursuant to the exercise of

180,639,027 Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 28 November 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 2 December 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 48,654,889,598.

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## Listing Details

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### Form of Issue

Registered

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### Primary Listing

Yes

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### Country of Primary Listing

Singapore

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### Issue Date

28/11/2019

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### Listing Date

02/12/2019 09:00:00

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### Issue Currency

Singapore Dollar

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### Trading Currency

Singapore Dollar

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### Asset Class

Ordinary Shares

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## Agent Details

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### Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.

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## Attachments

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[Issue and Allotment of Shares Warrants 28November2019.pdf](#)

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Total size =19K MB

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