

## Equity Listing - Ordinary Shares::Allotment and issue of shares pursuant to exercise of Warrants

## Issuer &amp; Securities

<b>Issuer/Manager</b>	MDR LIMITED
<b>Security Not Found</b>	No
<b>Security Name</b>	MDR LIMITED
<b>Security Short Name</b>	MDR
<b>ISIN</b>	SG1N26909308
<b>Stock Code</b>	A27

## Announcement Details

<b>Announcement Title</b>	Equity Listing - Ordinary Shares
<b>Date &amp; Time of Broadcast</b>	24-Sep-2018 18:28:20
<b>Status</b>	New
<b>Announcement Sub Title</b>	Allotment and issue of shares pursuant to exercise of Warrants
<b>Announcement Reference</b>	SG180924OTHRPNCD
<b>Submitted By (Co./Ind. Name)</b>	Madan Mohan
<b>Designation</b>	Company Secretary
<b>Description(Please provide a detailed description of the announcement in the box below)</b>	<p>The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 29,332,959,243 ordinary shares to 29,337,174,243 ordinary shares by way of allotment and issuance of total 4,215,000 new ordinary shares on 24 September 2018 comprising:</p> <p>(i) 4,200,000 new ordinary shares pursuant to the exercise of 4,200,000 Tranche 1 Warrants (W181217) at the exercise price of S\$0.0010 for each new ordinary share; and</p> <p>(ii) 15,000 new ordinary shares pursuant to the exercise of 15,000 Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share.</p> <p>The aforesaid new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 26 September 2018.</p> <p>The total outstanding Tranche 1 Warrants (W181217) remaining after the aforesaid exercise is 49,506,660,477.</p> <p>The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,726,294,977.</p>

## Listing Details

<b>Form of Issue</b>	Registered
<b>Primary Listing</b>	Yes
<b>Country of Primary Listing</b>	Singapore
<b>Issue Date</b>	24/09/2018
<b>Listing Date</b>	26/09/2018 09:00:00
<b>Issue Currency</b>	Singapore Dollar
<b>Trading Currency</b>	Singapore Dollar
<b>Asset Class</b>	Ordinary Shares

## Agent Details

<b>Registrar</b>	Boardroom Corporate & Advisory Services Pte. Ltd.
<b>Attachments</b>	<a href="#">📎 Issue and Allotment of Shares Warrants 24September2018.pdf</a> Total size =79K

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