


MISCELLANEOUS

* Asterisks denote mandatory information

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|---|--------------------------------------|
| Name of Announcer * | MDR LIMITED |
| Company Registration No. | 200009059G |
| Announcement submitted on behalf of | MDR LIMITED |
| Announcement is submitted with respect to * | MDR LIMITED |
| Announcement is submitted by * | ONG GHIM CHOON |
| Designation * | CHIEF EXECUTIVE OFFICER AND DIRECTOR |
| Date & Time of Broadcast | 04-Nov-2010 17:13:42 |
| Announcement No. | 00081 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

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| Announcement Title * | ISSUE OF 1.5% PER CENT EQUITY-LINKED REDEEMABLE NON-RECALLABLE STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF S\$12,000,000, S\$10,000,000 AND S\$10,000,000 EACH RESPECTIVELY-CONVERSION |
| Description | Please refer to attachment. |
| Attachments |  ConversionOfNotes4Nov10.pdf Total size = 98K (2048K size limit recommended) |